



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

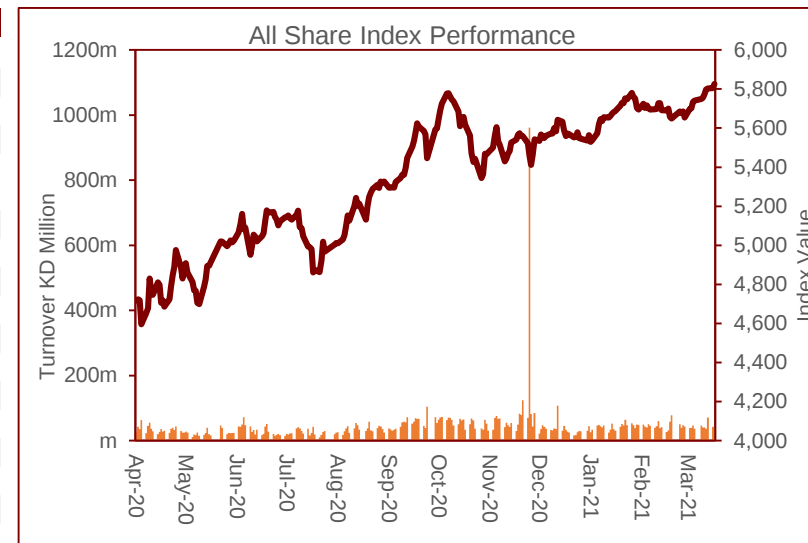
Monday, June 7, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,270.69	0.15	0.22	0.96	8.57	13.07	36.89 KWD	2.06	32.83
Kuwait Premier Index	6,815.17	0.10	0.17	1.11	7.76	12.63	27.66 KWD	2.21	34.87
Kuwait Main Index	5,208.11	0.30	0.38	0.50	11.11	14.40	9.23 KWD	1.59	26.89
NIC 50	7,606.78	0.31	0.12	1.04	7.69	12.63	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,405.87	0.15	0.19	1.21	6.97	11.36	20.75 KWD	1.38	35.87
Telecom	1,088.40	-0.01	-0.22	-0.12	-2.36	-1.26	3.34 KWD	0.60	14.12
Industrials	1,136.72	0.08	0.20	0.95	23.44	27.56	4.04 KWD	0.83	14.16
Financial services	1,139.86	0.20	0.64	0.55	15.73	22.60	2.93 KWD	0.79	9.75
Real estate	1,169.58	0.09	0.72	0.86	15.03	22.77	2.52 KWD	0.67	39.73
Basic materials	1,120.90	0.00	-0.81	1.43	2.92	24.74	1.00 KWD	1.73	12.24
Health care	787.37	-0.42	-0.61	-0.39	-2.82	-4.75	0.39 KWD	4.14	40.51
Consumer services	780.38	1.11	1.24	-0.57	10.26	4.56	0.50 KWD	0.88	10.40
Insurance	1,258.77	0.74	0.58	0.88	4.80	8.87	0.48 KWD	0.85	8.94
Consumer Disc	959.03	0.43	0.50	1.12	13.42	17.15	0.24 KWD	1.33	8.63
Energy	1,434.76	-1.13	-0.22	2.46	17.10	12.32	0.30 KWD	1.08	14.60
Technology	771.15	0.95	7.18	23.54	29.27	53.40	0.01 KWD	0.89	0.00
Utilities	634.21	0.00	2.55	0.42	-10.07	-13.00	0.27 KWD	3.68	20.91

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,719.85	0.32	0.14	1.54	8.13	23.29	9,725 SAR	2.68	22.06
Qatar (QE Index)	10,708.42	-0.29	-0.36	-0.30	3.02	2.68	545 QAR	1.63	19.98
Dubai (DFMGI)	2,839.01	0.65	0.53	1.48	11.32	13.93	311 AED	1.49	11.77
Abu Dhabi (ADI)	6,646.14	0.34	0.61	1.33	12.41	31.73	934 AED	1.74	12.45
Bahrain (BAX)	1,537.28	-0.31	-0.07	0.63	5.44	3.19	16 BHD	1.22	22.02
MUSCAT SE INDEX	3,967.11	0.04	0.88	2.97	6.97	8.43	5 OMR	0.85	13.25
Developed Markets									
MSCI World Index	3,000.97	0.00	0.00	0.73	6.60	11.42			
U.S. (S&P 500)	4,226.52	0.53	0.61	0.61	6.47	12.61			
U.K. (FTSE 100)	7,077.22	0.78	0.25	0.92	5.56	9.70			
Japan (Topix)	1,960.85	0.00	0.08	1.97	0.35	8.65			
Emerging Markets									
MSCI EM Index	1,380.59	1.46	0.00	0.39	4.95	6.99			
China (SSE Composite)	3,599.54	-0.03	0.21	-0.44	4.58	3.64			
India (Sensex)	52,328.51	1.76	0.44	0.75	5.70	9.59			



What Move the GCC markets ,

Oil Prices

Oil pulled back after hitting fresh multi-year highs on Monday, as investors awaited the outcome of this week's talks between Iran and world powers over a nuclear deal that is expected to boost crude supplies, Brent crude futures for August fell 37 cents, or 0.5%, to \$71.53 a barrel.

Kuwait Market

The market closed today up by 0.15%, value traded 65.8 million KD, Premier market value traded reached 44.2 million KD and closed at 6,815 change by 0.10%.

Saudi Market

The Market closed up today by 0.32%, today market Performance is linked to oil prices raised to \$71.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



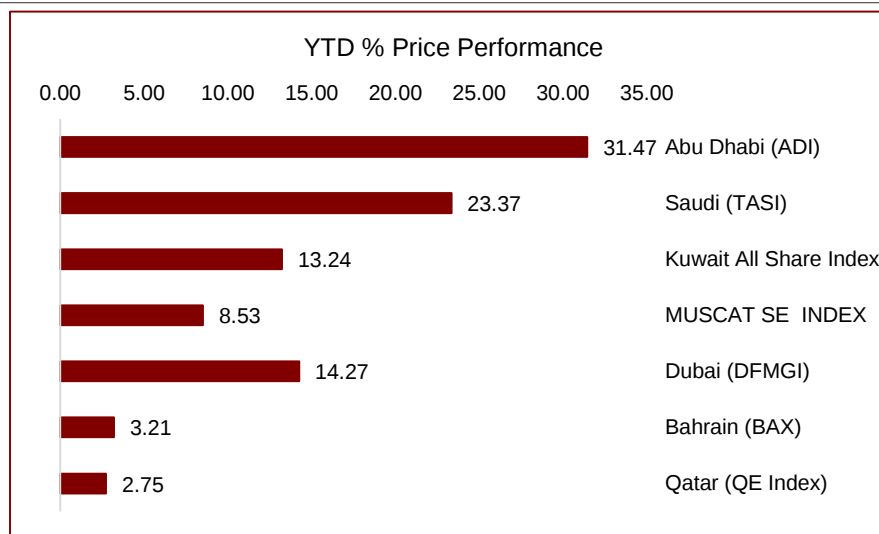
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.834	0.12	0.24	0.48	3.35	4.25	6.00 KWD	1.55	27.00
KFH	0.747	0.13	-0.13	0.27	6.99	21.37	6.31 KWD	3.35	32.00
Zain	0.594	0.00	-0.34	-0.17	-1.82	-1.98	2.57 KWD	2.29	14.12
BOUBYAN BANK	0.678	-0.15	0.15	1.04	17.67	25.33	2.16 KWD	3.54	34.00
Agility	0.937	-0.53	0.32	2.18	42.27	52.80	2.09 KWD	1.72	46.76
Saudi Arabia									
ARAMCO	35.45	0.14	0.28	0.42	-1.53	1.29	7,080.57 SAR	7.00	35.32
SABIC	126.00	0.64	-0.48	0.97	6.81	23.67	375.63 SAR	2.19	35.00
STC	132.00	-0.75	-1.48	6.58	4.73	25.28	266.02 SAR	4.08	24.43
AL-RAJHI BANK	103.40	0.00	0.00	0.19	4.66	40.49	258.52 SAR	4.36	22.38
NCB	53.80	0.19	-0.37	1.32	1.32	24.11	240.49 SAR	1.93	14.00
United Arab Emirates									
ETISALAT.AD	22.00	0.46	1.20	1.57	1.66	30.18	190.46 AED	4.26	20.71
FAB.AD	16.90	0.24	-0.12	0.24	15.75	31.01	184.11 AED	1.79	17.91
EMIRATES NBD	13.65	0.00	-1.09	-1.09	18.70	32.52	86.22 AED	1.04	13.17
DB ISLAMIC BK	4.97	1.02	2.26	4.19	9.23	7.81	35.99 AED	0.98	14.39
EMAAR PROPERT	4.11	1.48	1.73	4.05	16.10	16.43	29.43 AED	0.52	11.76
Qatar									
QNB	17.70	-0.56	-0.84	0.06	-1.56	-0.67	163.48 QAR	1.78	15.30
INDUSTRIES QAT	12.73	-0.55	-1.32	-1.39	6.53	17.11	77.02 QAR	2.33	23.93
QA ISLAMIC BK	17.25	0.29	-0.29	-0.29	4.80	0.82	40.76 QAR	1.84	13.91
MASRAF AL RAYA	4.43	0.07	-0.32	-0.54	3.17	-2.30	33.20 QAR	2.43	15.05
MESAIEED PETRO	1.91	-1.34	1.65	1.59	2.90	-6.50	24.05 QAR	1.56	28.53
OMAN									
BANK MUSCAT	0.406	0.50	1.50	4.10	5.73	12.78	1.44 OMR	0.72	8.33
OMANTEL	0.792	-1.00	1.54	0.51	0.51	9.39	0.60 OMR	1.12	7.69
BANK DHOFAR	0.115	0.00	0.00	0.88	8.49	18.56	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.192	0.00	3.78	14.97	28.00	20.00	0.31 QAR	0.58	12.71
OMINVEST	0.314	0.00	0.64	-1.87	-1.87	-7.10	0.26 QAR	0.99	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
26-May-21	19.86%	11.45%	0.06%	0.71%	0.31%	4.60%	2.67%	10.26%	5.02%	4.19%
2-Jun-21	19.81%	10.49%	0.06%	0.45%	0.32%	4.66%	2.63%	10.35%	5.02%	4.10%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.15 % The leading sector best performance indices today are Technology 0.95 % Insurance 0.74 % Consumer Disc 0.43 % respectively

from YTD performance perspective the best sector performance is Industrials by 27.56 % while the bottom sector performance is Utilities by -13 %

Telecommunication sector are down today by -0.01 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -14.33 %

KSA

Saudi Armco has a positive performance today by 0.14 %, SABIC have positive performance today by + 0.64 %

STC have negative performance today by -0.75 %, Al Rajhi Bank flat performance today 0 %

UAE

ETISALAT AD closed down up by + 0.46 % and act defensively with COVID19



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